



SEIL Energy India Limited
(Formerly Sembcorp Energy India Limited)
CIN: U40103HR2008PLC095648
Regd. Office: Building 7A, Level 5,
DLF Cyber City, Gurugram – 122002,
Haryana, India
Tel: (91) 124 6846700/701,
Fax: (91) 124 6846710
Email: cs@seilenergy.com
Website: www.seilenergy.com

October 03 , 2024

To
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort Mumbai
Maharashtra- 400001

Sub: Specifications related to International Securities Identification Numbers (ISINs) as on September 30, 2024, relating to the debt securities issued on private placement basis by SEIL Energy India Limited (the 'Company').

Reference: ISIN: INE460M07010; Security Name: 8.45%-SEIL-18-6-29-PVT, Scrip Code: 975744

Dear Sir/ Ma'am,

Pursuant to Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (as amended from time to time), we would like to furnish the required statement as prescribed in the said master circular pertaining to ISIN of the Non-Convertible Securities issued by the Company, and outstanding as on September 30, 2024.

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (Rs. in Crores)	Amount outstanding (Rs. in Crores)
SEIL Energy India Limited	INE460M07010	June 18, 2024	June 18, 2029	8.45%	Interest-Annually Principal-On maturity	Detailed description of Embedded option is given herein below.	250	250

Embedded Option:

Call option:

At the end of 3 (three) years from the Deemed Date of Allotment ("Call Option Date"), the Issuer shall have the right to call upon the Debenture Holders to redeem the outstanding Debentures held by such Debenture Holders as on that date at their sole and absolute discretion ("Call Option"). Provided that the Issuer shall



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provide a written notice of atleast 30 (thirty) days prior to the Call Option Date to the Debenture Holders (“Call Option Notice”) to exercise the Call Option.

Put Option:

At the end of 3 (three) years from the Deemed Date of Allotment (“Option Date”), each Debenture Holder shall have the right to redeem the Debentures held by such Debenture Holder in full at their sole and absolute discretion (“Put Option”). The Debenture Holder shall provide a written notice of atleast 30 (thirty) days prior to the Option Date to the Issuer (“Put Option Notice”) to exercise the Put Option.

We would like to further declare that there is no change in the terms and conditions of the Non- Convertible Securities issued by the Company.

Kindly take the above information on your record.

Thanking You
For SEIL Energy India Limited

Rajeev Ranjan
Company Secretary and Compliance Officer

CC:

1. National Securities Depository Limited
Trade World, A Wing, Kamala Mills Compound
Lower Parel, Mumbai-400 013

2. Central Depository Services (India) Limited
Marathon Futurex, A-Wing, 25th floor
NM Joshi Marg, Lower Parel, Mumbai - 400013